Georeferencing specimens by combining digitized maps with SRTM digital elevation data and satellite images: a Bornean case study

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Key words

Borneo georeferencing georegistration historical map JERS-1 SAR Landsat SRTM digital elevation data Abstract For numerous scientific purposes collection records need to be georeferenced. Although the geographic coordinates of many of the collection localities are available in gazetteers, especially collections from tropical areas of the world are still not georeferenced. In an attempt to georeference these localities for Indonesian Borneo we used digitized old maps which were georegistered with SRTM digital elevation data, and Landsat 7- and JERS-1 SAR radar satellite images. This enabled us to georeference 2 577 additional collections from Indonesian Borneo, belonging to 1 744 taxa, which were collected at 134 previously not georeferenced localities. This applied methodology enables researchers to georeference their historical collections for biodiversity, biogeographical, and global climate change impact studies.

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INTRODUCTION

One of the most important aspects of digitized herbarium- and natural history museum records in order to be used for i.e. biodiversity assessments, predicting the effects of -habitat loss, -potential for species' invasions, and -climate change effects (Graham et al. 2004, Peterson 2006), is that they need to be accurately georeferenced. Most collections made during the last two decades have coordinates taken with GPS equipment. The older collections, and notably those made in the 19th and early 20th century, often have only named collection localities. In order to make these older collections useful for floristic- and biogeographical research, the collection localities need to be georeferenced with the aid of a printed-, or one of the many online gazetteers (i.e., La Tierra gazetteer, or BioGeomancer). This works fine as long as the localities refer to rivers, mountains, villages etc. in western countries.

For many localities, such as small settlements, creeks, and hills in remote tropical areas, however, the coordinates have either never been assessed, or have not been made available in a gazetteer. For the purposes mentioned above, especially the collections made in remote areas can be very important, since these areas have often been visited only once by a collecting expedition. Complicating matters even further is the fact that the named localities on the labels of the collections gathered during the 19th and early 20th century expeditions, regularly refer to vernacular names used by local guides at that time. Frequently these localities are currently known under a different name, which makes it impossible to find them in a gazetteer. Furthermore, these remote areas are likely to suffer most from the 'Wallacean Shortfall' (Whittaker et al. 2005), a phenomenon that certain geographical regions are far less sampled than others, resulting in a bias in collection densities (Parnell et al. 2003, Reddy & Davalos 2003, Moerman & Estabrook 2006, Hortal et

Fortunately, during the early expeditions often maps were made that indicate the collection localities and their corresponding names used at the time. These maps are generally stored in the very same institutions that harbour the collections.

Instead of trying to calculate the coordinates of collection localities with a ruler, based on map coordinates printed in the margins, we aimed at geographically positioning digitized expedition maps by matching them with SRTM digital elevation data and high-resolution satellite images in a geographic information system (GIS), through a process known as georegistration.

METHODS

This study is part of the assessment of the botanical diversity-, endemicity-, and phytogeographical patterns of Borneo derived from species distribution models (Raes & Ter Steege 2007, Raes et al. 2009), hence this island was used as the model. The northern and western parts of Borneo belong to the countries Malaysia and Brunei and cover 27.5 % of the total area; the remainder – the Kalimantan provinces – belong to the country of Indonesia (Fig. 1). Malaysia and Brunei have a long history of botanical collecting and local biodiversity studies (Proctor et al. 1983, 1988, Ashton & Hall 1992, Aiba et al. 2002, Potts et al. 2002, Slik et al. 2003, Ashton 2005). Therefore, many collection localities of these countries have been georeferenced, and are available in a printed-, or online gazetteer. From the total of 166 757 digitized collections of Borneo present in the database of the National Herbarium of the Netherlands (NHN), 69.6 % was collected in Malaysia and Brunei. This makes it even more important to include as many georeferenced collections from the Indonesian Kalimantan provinces as possible, in order to reduce the effects of the 'Wallacean Shortfall' to a minimum. Especially for Indonesian Borneo – with its extensive network of rivers and creeks running between mountains and hills, with many small settlements along their banks - localities

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al. 2007). To reduce the impact of the 'Wallacean Shortfall' to a minimum, it is important to georeference as many collections as possible from these already under-collected areas.

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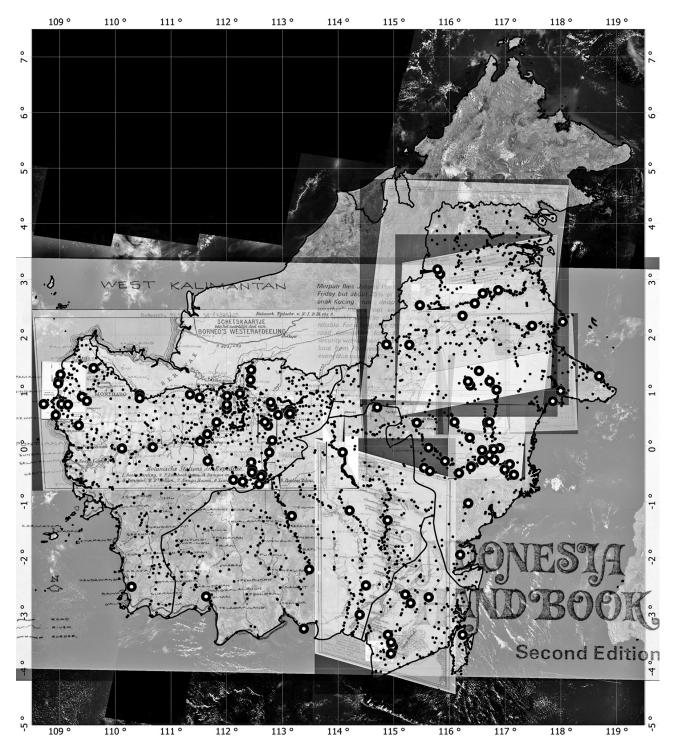


Fig. 1 Landsat 7 image of Borneo (geographic projection) superimposed with a selection of georegistered digitized maps. Black dots indicate georeferenced localities retrieved from the maps. White dots indicate georeferenced localities where actual collections were made which otherwise could not have been georeferenced.

often have only local names which were never georeferenced. Fortunately, there exist a reasonable amount of detailed and published expedition maps from the 19th and early 20th century (Table 1). These maps were used to retrieve the coordinates for as many collection localities of the Kalimantan provinces as possible.

GEOREGISTRATION OF DIGITIZED MAPS AND GEOREFERENCING COLLECTION LOCALITIES

The first step in the georegistration process is to digitize all available maps at high resolution (Table 1). Secondly, we downloaded the SRTM 90 m resolution digital elevation data, and

the 28.5 m resolution Landsat 7 (c. 2 000) images of Borneo. The 100 m resolution JERS-1 SAR radar satellite images were obtained from DVD-ROM (free of charge). These data were imported in a geographical information system, Manifold GIS (Manifold Net Ltd.), and projected to a geographic projection (Kennedy 2000).

Thirdly, the digitized maps were georegistered in Manifold GIS. Georegistration is the process of adjusting an image (the digitized maps) to the geographic location of a 'known good' reference image (the geographically projected satellite images, and SRTM digital elevation data). The georegistration process starts with the identification of one 'known good' reference feature, i.e., a major city, main river, mountain top, or an extrusion

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of the coast line with a (online) gazetteer. This reference point is marked on both the satellite image and the digitized map, based on the coordinates retrieved from the gazetteer. This gives an indication about the geographical position of the map, and the area it covers.

Next, as many reference points that were indicated on the digitized map (i.e. villages, river bends, tributaries, hill- and mountain tops), and also are recognizable on the satellite image, were marked on both the digitized map and the satellite image. Most frequently we used the Landsat 7 images, because these have the highest resolution and the most detail. However, when a location on the digitized map was obscured by a cloud cover on the Landsat 7 satellite image, we switched to the JERS-1 SAR radar satellite image, which penetrates through the cloud cover. To identify mountain tops we used the SRTM 90 m resolution digital elevation data.

Finally, the digitized map is superimposed on the satellite image based on the reference points on the satellite image, thus is georegistered (Fig. 1). We allowed a certain degree of transformation of the digitized maps during the georegistration process to correct for differences in map projections, i.e. the way the round earth is flattened (Kennedy 2000), and to overcome geographical measurement errors. Remind that most of the digitized maps are originally more than a century old, and that the equipment used at the time was not as accurate as the GPS equipment used today.

To georeference the remainder of the localities that were not used as reference points, we superimposed the digitized and

georegistered map (set as transparent) on the satellite images. By adding the remaining localities as points on a new data layer in the GIS, we were able to retrieve their coordinates, and thereby georeferenced them. This process was repeated for all available digitized maps at the NHN-Leiden University branch (Table 1). The named localities with their corresponding georeferenced coordinates were exported to a spreadsheet file and merged in the Borneo gazetteer of the NHN database.

RESULTS AND DISCUSSION

In total we used 34 digitized maps. From the selection of maps shown in Fig. 1 it is clear that they differ greatly in the area they cover, and thereby in their amount of detail. The extent to which the maps are presented as diamond shapes, instead of rectangles, indicates the accuracy of the original maps, the differences in map projections, and the degree of transformation required to match the digitized maps with the satellite images. It should be kept in mind, however, that these maps, in many cases were developed based on compass readings. Nonetheless, they were often very accurate, and allowed us to georeference many map features. It is often argued that rivers are unreliable reference points, because they change their course during time. Our georegistration experiences confirm this fact, nevertheless the ancient river bends were in many occasions clearly visible as oxbow lakes, which were regularly used as reference points in the georegistration process.

In total we georeferenced 3 269 unique localities from the digitized maps listed in Table 1, and merged these with the

 Table 1
 List of georegistered digitized maps and their references.

Source	Reference
Geological explorations in Central Borneo Topographic map of the north-eastern part of West Kalimantan (Map I) Geological map of western Central Kalimantan and part of South Kalimantan (Map II) Geological sketch-map of a part of the Kapoewas-river basin and the great lakes (Map III) The Soengai Embaloeh (Map V) The Soengai Mandai (Map VI) The Upper Kapoewas (Map VIIa) The Upper-Kapoewas (Map VIIa) The Upper-Kapoewas, the Boengan, the Boelit and the track from the Boelit-river across the waterparting to the Mahakam-Basin in East-Borneo (Maps VIIb, c) The Seberoewang and the Embahoe (Map VIIIa) The Seberoewang (Map VIIIb) From the Boenoet, the Sebilit and the Tebaoeng across the Madi-Plateau to the Melawi-Valley, the Lekawai and the Schwaner-Mountains (Map IXa) The Boenoet (Map IXb, c) Topographical and geological sketch-map of the Samba River (Map Xa-e)	Molengraaff 1900
Comprehensive atlas of the Netherlands East Indies West Kalimantan pp. 350–351 Central and West Kalimantan pp. 352–353 East Kalimantan pp. 360–361 South and East Kalimantan pp. 362–363	Van Diessen et al. 2004
Miscellaneous	
Banjermasing, Martapoera and part of the Lawoet areas 1845 Kaart van de kust- en binnenlanden van Banjermasing	Müller 1857
West Kalimantan Sketch-map of the upper Barito (Boesang and Bakaäng) at the watersheds of the Barito-Mahakam, the Mahakam-Kapoeas and	Hallier 1895
the Kapoeas-Barito	Stolk 1907
Sketch-map of the Kajan, Bahau and Poedjoengan	Van Walcheren 1907
Sketch-map of the Boeloengan and the Apo-Kajan	Nieuwenhuis 1910
Expeditie N.O. Borneo 1925. Reisroute v/d botanist F.H. Endert	Buys et al. 1927
Midden-Oost-Borneo-Expeditie 1925; Endert F.H.	
Overzicht van de tot dusverre verkregen topografische resultaten	Winkler 1927
Map I. Travels in the Serawai area	WITKIEL 1927
Map II. Travels in the upper Kapuas area	\A/ ; #\ 4000
Along the Mahakam	Witkamp 1932
Sankoelirang	Endert 1933
Reede van Singkawang	Dunselman 1939
West Kalimantan	Dalton 1978
Mahakam river	Van Deley 1000
Danau Sentarum Nature Reserve- West Kalimantan	Van Balen 1996
Sketch-map of central East Borneo	Unknown

Borneo gazetteer of the NHN database. These localities are represented by black and white dots in Fig. 1. From the 50 067 (30.1 %) digitized collections from Indonesian Borneo stored at the NHN, we were able to georeference 40 646 records (81 %) using various sources. Of these 40 646 records, 2 577 (6.34 %) were georeferenced with localities retrieved from the digitized maps. These records could be attributed to 134 unique named localities and are represented as white dots in Fig. 1. While this is only 4.1 % from the total of 3 269 georeferenced unique localities, the additionally 2 577 georeferenced collections represented 1 744 unique taxa. Although this percentage is lower than we initially had anticipated, considering the much lower collection density of the Indonesian part of Borneo, any additionally georeferenced collection makes a valuable contribution, and reduces the impact of the 'Wallacean Shortfall' to a minimum.

At the same time the additions to the Borneo gazetteer can be used by other researchers enabling them to georeference the records of their taxa of interest. The methodology of georegistration allows researchers to assign accurate coordinates to their specimens based on historical maps, while at the same time illustrating the importance of historical maps for current research themes.

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JERS-1 SAR radar satellite images: http://www.eorc.jaxa.jp/JERS-1/GFMP/#SEA2/